

**ATTACHMENT 4**

**FTI DTDF August 2006 Monthly Statement**



FTI Consulting  
One Renaissance Square  
Two North Central Avenue  
Suite 1200  
Phoenix, AZ 85004-2322  
602.744.7100 telephone  
602.744.7110 facsimile  
[www.fticonsulting.com](http://www.fticonsulting.com)

November 28, 2006

USA Commercial Mortgage Company  
4484 South Pecos Road  
Las Vegas, NV 89121

Attention: LeAnn Weese, Controller

RE: FTI Consulting, Inc. ("FTI"), August 2006 Monthly Statement (Third)  
USA Commercial Mortgage Company, et al; Jointly Administered under Case No. BK-S-06-10725 LBR

Enclosed please find FTI Consulting, Inc.'s monthly statement for professionals fees for services rendered and reimbursement of expenses incurred as Financial Advisors for the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC for the period August 1, 2006 through August 31, 2006.

Copies of this monthly statement have been provided via email to all parties listed on the attached distribution list.

If you should have any questions regarding our monthly statement, please do not hesitate to call Chas Harvick at 602.744.7186 or me at 602.744.7144.

Sincerely,

A handwritten signature in black ink that reads "Michael A. Tucker".

Michael A. Tucker  
Senior Managing Director

Enclosures

**DISTRIBUTION:**

**Debtor**

LeAnn Weese, USA Commercial Mortgage Company

**Debtor's Counsel**

Annette W. Jarvis, Esq., Ray Quinney & Nebeker P.C.

Lenard E. Schwartzer, Esq., Schwartzer & McPherson Law Firm

**Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company**

Susan M. Freeman, Esq., Lewis and Roca, LLP

Rob Charles, Esq., Lewis and Roca, LLP

**Counsel for Official Committee of Holders of Executory Contract Rights of USA Commercial Mortgage Company**

Gerald M. Gordon, Esq., Gordon & Silver, LTD.

Gregory E. Garman, Esq., Gordon & Silver, LTD.

**Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC**

Marc A. Levinson, Esq., Orrick, Herrington & Sutcliffe LLP

Lynn Trinka Ernce, Esq., Orrick, Herrington & Sutcliffe LLP

**Counsel for Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC**

Frank A. Merola, Esq., Stutman Treister & Glatt, P.C.

Eve H. Karasik, Esq., Stutman Treister & Glatt, P.C.

**Office of the U.S. Trustee – District of Nevada (copy also via FedEx)**

August B. Landis, Assistant United States



F T I

FTI Consulting, Inc.  
Two North Central Avenue  
Suite 1200  
Phoenix, Arizona 85004

602.744.7100 Telephone  
602.744.7110 Facsimile

RE: USA Commercial Mortgage Company  
USA Capital Diversified Trust Deed Fund, LLC  
USA Capital First Trust Deed Fund, LLC  
USA Capital Realty Advisors, LLC  
USA Securities, LLC

Jointly Administered under Case No. BK-S-06-10725-LBR

Date: November 28, 2006

**Debtor Entity – USA Capital Diversified Trust Deed Fund, LLC**

For professional services rendered from August 1, 2006 through August 31, 2006

Total Current Fees	\$ 205,779.50
Total Current Expenses	<u>3,902.22</u>
Total Current Fees and Expenses	<u>\$ 209,681.72</u>
Eighty Percent of Total Current Fees	\$ 164,623.60
One Hundred Percent of Total Current Expenses	<u>3,902.22</u>
<b>Total Amount Due this Statement</b>	<b><u>\$ 168,525.82</u></b>

SEE DETAIL ATTACHED.

**PLEASE REMIT PAYMENT TO:**

Bank of America	FTI Consulting, Inc.
ABA #026009593	P.O. Box 631916
In favour of:	Baltimore, MD 21263-1916
FTI Consulting, Inc.	FED ID#52-1261113
Account #003939577164	

NOTE: There may be expenses that were incurred during this billing cycle that are not reflected in this monthly statement but will appear in subsequent monthly statements because of the unavoidable delay in posting some disbursements.

***USA Capital Diversified Trust Deed Fund***  
***Summary Exhibit A***  
***Total Hours, Fees and Expenses***  
***For the Period of 8/1/2006 through 8/31/2006***

<b><i>Consultant</i></b>	<b><i>Level</i></b>	<b><i>Hours</i></b>	<b><i>Rate</i></b>	<b><i>Fees</i></b>	<b><i>Expenses</i></b>	<b><i>Total</i></b>
Tucker, M.	Sr. Managing Dir.	183.2	\$450	82,440.00	881.45	83,321.45
Belt, D.	Managing Director	54.2	\$415	22,493.00	291.60	22,784.60
Harwick, C.	Director	182.4	\$375	68,400.00	2,729.17	71,129.17
Schwartz, J.	Senior Consultant	22.1	\$295	6,519.50	0.00	6,519.50
Peterson, L.	Senior Consultant	86.6	\$295	25,547.00	0.00	25,547.00
Smith, S.	Paraprofessional	4.0	\$95	380.00	0.00	380.00
Administration	Administrative	0.0	\$0	0.00	0.00	0.00
<b><i>Grand Total</i></b>		<b><i>532.5</i></b>		<b><i>\$205,779.50</i></b>	<b><i>\$3,902.22</i></b>	<b><i>\$209,681.72</i></b>

**USA Capital Diversified Trust Deed Fund**  
**Summary Exhibit B**  
**Time Charges Incurred by Professional by Activity Code**  
**For the Period of 8/1/2006 through 8/31/2006**

<b>Consultant</b>	<b>Hours</b>	<b>Fees</b>
<i>Asset Analysis and Recovery</i>		
Belt, D.	13.2	5,478.00
Harwick, C.	30.6	11,475.00
Peterson, L.	40.5	11,947.50
Tucker, M.	14.4	6,480.00
<i>Total for Asset Analysis and Recovery:</i>	<b>98.7</b>	<b>35,380.50</b>
<i>Asset Sale</i>		
Harwick, C.	17.3	6,487.50
Peterson, L.	0.8	236.00
Tucker, M.	19.4	8,730.00
<i>Total for Asset Sale:</i>	<b>37.5</b>	<b>15,453.50</b>
<i>Case Administration</i>		
Administration	0.0	0.00
Harwick, C.	3.3	1,237.50
Peterson, L.	3.1	914.50
Tucker, M.	0.7	315.00
<i>Total for Case Administration:</i>	<b>7.1</b>	<b>2,467.00</b>
<i>Claims Administration and Objections</i>		
Tucker, M.	0.3	135.00
<i>Total for Claims Administration and Objections:</i>	<b>0.3</b>	<b>135.00</b>
<i>Collection Account Distributions and Related Disputes</i>		
Belt, D.	38.7	16,060.50
Harwick, C.	5.7	2,156.25
Peterson, L.	0.8	236.00
Tucker, M.	36.5	16,425.00
<i>Total for Collection Account Distributions and Related Disputes:</i>	<b>81.8</b>	<b>34,877.75</b>
<i>Court Hearings</i>		
Harwick, C.	13.7	5,137.50
Tucker, M.	12.3	5,535.00
<i>Total for Court Hearings:</i>	<b>26.0</b>	<b>10,672.50</b>
<i>Employment/Fee Applications</i>		
Harwick, C.	6.0	2,250.00
Schwartz, J.	22.1	6,519.50
Smith, S.	4.0	380.00

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
Tucker, M.	3.9	1,755.00
<i>Total for Employment/Fee Applications:</i>	<i>36.0</i>	<i>10,904.50</i>
<i>Financing</i>		
Peterson, L.	0.5	147.50
Tucker, M.	0.4	180.00
<i>Total for Financing:</i>	<i>0.9</i>	<i>327.50</i>
<i>IP/10-90/Ashby Recovery</i>		
Harwick, C.	76.7	28,762.50
Peterson, L.	40.9	12,065.50
Tucker, M.	56.1	25,245.00
<i>Total for IP/10-90/Ashby Recovery:</i>	<i>173.7</i>	<i>66,073.00</i>
<i>Meetings &amp; Communications with Diversified Committee</i>		
Belt, D.	2.3	954.50
Harwick, C.	13.1	4,912.50
Tucker, M.	11.5	5,175.00
<i>Total for Meetings &amp; Communications with Diversified Committee:</i>	<i>26.9</i>	<i>11,042.00</i>
<i>Plan and Other Restructure Related Work</i>		
Harwick, C.	15.9	5,981.25
Tucker, M.	27.7	12,465.00
<i>Total for Plan and Other Restructure Related Work:</i>	<i>43.6</i>	<i>18,446.25</i>
<b><i>Grand Total</i></b>	<b><i>532.5</i></b>	<b><i>\$205,779.50</i></b>

***USA Capital Diversified Trust Deed Fund***  
***Summary Exhibit C***  
***Detailed Time Charges Incurred by Activity Code***  
***For the Period of 8/1/2006 through 8/31/2006***

<b><i>Date</i></b>	<b><i>Consultant</i></b>	<b><i>Description</i></b>	<b><i>Hours</i></b>	<b><i>Fees</i></b>
<b><i>Asset Analysis and Recovery</i></b>				
8/1/2006	Belt, D.	Work on preparation of loan shortfall analysis and match up loans to extension fee receivables.	2.8	1,162.00
8/1/2006	Harwick, C.	Review appraisals provided by Mesirow.	0.3	112.50
8/1/2006	Harwick, C.	Review servicing agreements and e-mail to A. Loraditch regarding same.	0.6	225.00
8/1/2006	Harwick, C.	Analysis of loans transferred from Diversified Trust Deed Fund to Direct Lenders or First Trust Deed Fund.	0.9	337.50
8/1/2006	Peterson, L.	Prepare analysis tracking monthly financial statements for Diversified Trust Deed Fund from 2000 forward.	0.1	29.50
8/1/2006	Peterson, L.	Review documents to find documents pertaining to lenders per A. Loraditch's e-mail.	0.5	147.50
8/1/2006	Tucker, M.	Analysis of USA Commercial Mortgage assets and recoveries including e-mails to M. Kvarda and M. Kehl to obtain loan appraisals information and detail to July 11 presentation.	2.4	1,080.00
8/1/2006	Tucker, M.	Review Boise McGowen motions.	0.1	45.00
8/2/2006	Belt, D.	Update appraisal list on shortfall analysis for data received from Alvarez & Marsal. Identify differences between Alvarez & Marsal amounts and Hilco reports on file.	2.2	913.00
8/2/2006	Peterson, L.	Prepare analysis tracking monthly financial statements for Diversified Trust Deed Fund from 2000 forward.	1.0	295.00
8/2/2006	Peterson, L.	Review and prepare support documentation for recovery efforts including discussion with C. Harwick regarding which documents to review and include.	2.5	737.50
8/3/2006	Peterson, L.	Finalize the review and preparation of support documentation for recovery efforts.	3.9	1,150.50
8/3/2006	Peterson, L.	Review and prepare support documentation for recovery efforts.	0.8	236.00
8/3/2006	Peterson, L.	Continue preparation of analysis tracking monthly financial statements for Diversified Trust Deed Fund from 2000 forward.	1.8	531.00
8/4/2006	Peterson, L.	Continue preparation of analysis tracking monthly financial statements for Diversified Trust Deed Fund from 2000 forward.	4.2	1,239.00
8/4/2006	Peterson, L.	Review and prepare support documentation for recovery efforts.	0.3	88.50

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/7/2006	Harvick, C.	Analysis of Diversified Trust Deed Fund recovery including review of Hilco appraisals.	2.2	825.00
8/7/2006	Peterson, L.	Review disc of appraisals provided by Mesirow and provide D. Gilbert with necessary appraisals for loan shortfall analysis.	0.4	118.00
8/7/2006	Peterson, L.	Create schedule of recovery amount of Diversified Trust Deed Fund loans.	2.1	619.50
8/8/2006	Belt, D.	Review Liquidation Analysis File received from Debtor advisor. Compare values to recent appraisal amounts for reasonableness and changes.	1.8	747.00
8/8/2006	Harvick, C.	Review Synergy loan documents.	0.2	75.00
8/9/2006	Peterson, L.	Analysis of all Diversified Trust Deed Fund loans, current and past, using the monthly financial statements including discussion with D. Belt.	6.4	1,888.00
8/14/2006	Harvick, C.	Review of the detail of the liquidation analysis provided in summary by Mesirow on August 8, 2006 and e-mail sent by J. Reed.	0.4	150.00
8/14/2006	Harvick, C.	Review of Loan Monitoring Report and e-mail sent by J. Reed.	0.6	225.00
8/14/2006	Harvick, C.	Prepare reconciliation schedule of Mesirow's list of Diversified Trust Deed Fund assets vs. FTI list of assets provided in the recovery analysis.	0.7	262.50
8/14/2006	Harvick, C.	Prepare detail and summary analysis of Diversified Trust Deed Fund recovery by loan and including other assets, discussions with M. Tucker regarding same.	6.9	2,587.50
8/14/2006	Tucker, M.	Review liquidation analysis from Mesirow and application to Diversified Trust Deed Fund recoveries; discuss same with C. Harvick.	1.4	630.00
8/15/2006	Belt, D.	Revise and update recovery analysis per comments provided by M. Tucker.	0.3	124.50
8/15/2006	Harvick, C.	Review of Loan File Review Spreadsheet provided by R. Quinney.	0.8	300.00
8/15/2006	Harvick, C.	Review detail and summary analysis of Diversified Trust Deed Fund recovery by loan and including other assets, discussions with M. Tucker regarding same.	1.8	675.00
8/15/2006	Tucker, M.	Review and analysis of Recovery scenarios for Diversified Trust Deed Fund and assets liquidation.	4.2	1,890.00
8/16/2006	Belt, D.	Review correspondence from Diversified Trust Deed Fund investor regarding condo unit sales on Boston project.	0.3	124.50
8/16/2006	Harvick, C.	Finalize detail and summary Diversified Trust Deed Fund recovery analysis and prepare for committee meeting.	2.7	1,012.50
8/17/2006	Harvick, C.	Respond to e-mails regarding questions asked from Fund members related to recovery actions, Milanowski and Hantges actions and offsets.	0.6	225.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/17/2006	Harwick, C.	Prepare list of loans Diversified Trust Deed Fund may be interested in selling.	0.9	337.50
8/17/2006	Harwick, C.	Review of Amesbury Hatter e-mail from a Direct Lender regarding potential diverted sale proceeds; e-mail to M. Tucker regarding same; follow-up e-mail to R. Worthen regarding meeting with his past USA Commercial Mortgage broker.	1.0	375.00
8/21/2006	Harwick, C.	Review of Capital Land and Oak Mesa financial statements provided by P. McNicolas, follow up call with P. Chang and P. Olah regarding available documents and schedule for trip to California; follow up call with P. McNicolas regarding same.	1.1	412.50
8/21/2006	Peterson, L.	Review and prepare support documentation for recovery efforts.	1.0	295.00
8/23/2006	Harwick, C.	Review of Sheraton loan detail and discussion with M. Tucker regarding same.	0.3	112.50
8/23/2006	Harwick, C.	Review Colt Gateway amounts due and investigate discrepancies identified by plan proponent #1, draft and send response to proponent #1 based on findings.	0.6	225.00
8/23/2006	Tucker, M.	Follow up Sheraton loan balance and transaction history; discuss with C. Harwick.	0.6	270.00
8/24/2006	Harwick, C.	Review analysis of Diversified's loan status as of July 30, 2006 and analysis of Diversified's funds received post petition; discuss with L. Peterson.	0.6	225.00
8/24/2006	Peterson, L.	Create analyzes of Diversified Trust Deed Fund loans and interesting outstanding and collections including discussion with C. Harwick.	3.8	1,121.00
8/24/2006	Peterson, L.	Review and prepare support documentation for recovery efforts	1.0	295.00
8/25/2006	Harwick, C.	Prepare e-mails to Debtor regarding the status of the Colt loan recovery action, Sheraton and EPIC accounting.	0.3	112.50
8/25/2006	Harwick, C.	Analysis of Diversified's financial statements to understand the EPIC and Sheraton transactions, accounting and amounts outstanding, follow up discussion with M. Tucker.	1.6	600.00
8/25/2006	Peterson, L.	Tracking the balance of the EPIC and Sheraton loans on the balance sheet from 2000 thru June 2006	0.3	88.50
8/25/2006	Tucker, M.	Review historical Diversified Trust Deed Fund financial statements including reviewing EPIC and Sheraton activity and other unusual activity; follow up discussion with C. Harwick.	1.8	810.00
8/25/2006	Tucker, M.	Analyze proposed term sheet from First Trust Deed Fund and Direct Lenders.	0.6	270.00
8/28/2006	Harwick, C.	Discover and review Diversified Trust Deed Fund audited financials and USA Commercial Mortgage audited financials, meet with J. Reed regarding document request and document discovery/logging process.	1.4	525.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/28/2006	Harvick, C.	Review EPIC and Sheraton outstanding amounts due provided by Mesirow and meet with S. Smith regarding same.	0.5	187.50
8/28/2006	Tucker, M.	Draft e-mail regarding letters sent to accountants to preserve documents.	0.2	90.00
8/29/2006	Harvick, C.	Review imaged files of loan history support binders prepared by Debtor and coordinate with D. Tiffany regarding the need for an index or road map for the images provided.	0.8	300.00
8/29/2006	Peterson, L.	Create analyses of loans' collections and status thru August including discussion with C. Harvick.	4.1	1,209.50
8/29/2006	Peterson, L.	Retrieving and reviewing Colt loan documents to find necessary documents to provide to Nevada to obtain UCC.	0.3	88.50
8/29/2006	Tucker, M.	Analysis of Diversified Trust Deed Fund loans and offers from potential purchasers as well as counter offers.	2.2	990.00
8/30/2006	Belt, D.	Meet with R. Worthen (committee member) and P. Dickinson (former USA Capital broker) and C. Harvick to discuss historical operations of Debtor.	1.6	664.00
8/30/2006	Belt, D.	Non working travel time (Las Vegas to Phoenix).	2.1	871.50
8/30/2006	Belt, D.	Non working travel time (Phoenix to Las Vegas).	2.1	871.50
8/30/2006	Harvick, C.	Review of EPIC proceed agreement and listing, marketing and commission agreement.	0.2	75.00
8/30/2006	Harvick, C.	Review of Debtors Loan Monitoring report as of August 22, 2006 specifically to identify the servicing and exit fees.	0.4	150.00
8/30/2006	Harvick, C.	Prepare for and participate in meeting with R. Worthen, P. Dickerson (Worthen's past Broker at USA Commercial Mortgage) and D. Belt.	1.9	712.50
8/30/2006	Harvick, C.	Review Diversified Trust Deed Fund July 31, 2006 Loan Summary and send to L. Ernce to upload on Diversified Trust Deed Fund website.	0.3	112.50
8/30/2006	Peterson, L.	Review and prepare support documentation for recovery efforts.	1.0	295.00
8/30/2006	Peterson, L.	Update analyzes of Diversified Trust Deed Fund loans and interesting outstanding and collections including discussion with C. Harvick.	0.4	118.00
8/30/2006	Peterson, L.	Updates to analyses of loans' collections and status thru August including discussion with C. Harvick.	1.8	531.00
8/30/2006	Tucker, M.	Research exit and success fees and assets of USA Commercial Mortgage.	0.9	405.00
8/31/2006	Peterson, L.	Review and prepare support documentation for recovery efforts.	0.4	118.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/31/2006	Peterson, L.	Reconciling the \$18.9 million receivable from the USA Commercial Mortgage to Diversified's financial statements and determining the timing difference between when the payment was received and when the balance of the loan is reduced.	2.4	708.00
<i>Total for Asset Analysis and Recovery:</i>			98.7	35,380.50
<i>Asset Sale</i>				
8/1/2006	Harwick, C.	Review documents pertaining to the marketing and solicitation for investors and prepare e-mail to A. Loraditch regarding same.	0.6	225.00
8/1/2006	Tucker, M.	Participate in conference call with all committees on how to improve the Debtors process of sale and case issues.	1.3	585.00
8/1/2006	Tucker, M.	Review Racebook Letter of Intent.	0.2	90.00
8/1/2006	Tucker, M.	Review various e-mails from professionals on sale issues and Debtor on plan process and getting revised liquidation data for committees.	0.6	270.00
8/3/2006	Tucker, M.	Prepare with M. Kvarda and conference with T. Allison and M. Kvarda on case process issues for plan, sale process and other items; follow up discussion with Committee professionals on same.	2.3	1,035.00
8/8/2006	Harwick, C.	Review of Silver Point Proposal.	0.7	262.50
8/14/2006	Harwick, C.	Review of e-mail from a potential bidder and call with M. Levinson regarding same potential bidder and attempt to contact bidder.	0.2	75.00
8/15/2006	Harwick, C.	Participate in meeting with R. Worthen, M. Levinson, L. Trinka and potential buyer during the business portion of our dinner. Discussed the offer in detail regarding the Diversified Trust Deed Fund portfolio, the potential buyers knowledge of 10-90 and Investment Partners, and other offer details, follow-up discussion with M. Levinson, R. Worthen and L. Trinka.	2.1	787.50
8/15/2006	Harwick, C.	Nonworking travel from Phoenix to Las Vegas to meet with USA Committee professionals and potential buyers.	1.1	412.50
8/15/2006	Harwick, C.	Review potential buyers proposal and other information in preparation of the meeting.	1.0	375.00
8/15/2006	Harwick, C.	Participate in meeting with R. Charles, T. Burr, D. Walker, L. Trinka, M. Tucker (via phone), M. Levinson and R. Worthen with potential buyer.	1.0	375.00
8/15/2006	Tucker, M.	Participate in conference call with Silverpoint on potential sale process and follow up calls with USA Commercial Mortgage.	1.7	765.00
8/15/2006	Tucker, M.	Conference with potential buyer regarding interest in Investment Partners interests in Ashby entities.	0.9	405.00
8/16/2006	Harwick, C.	Non working travel back to Phoenix from Las Vegas for meeting with buyers.	1.6	600.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/17/2006	Harwick, C.	Participate in call with potential bidder regarding the status of our position and expectations moving forward.	0.5	187.50
8/17/2006	Tucker, M.	Review loans to include on sale process.	0.2	90.00
8/17/2006	Tucker, M.	Conference with S. Khan of Silverpoint regarding offer and status.	0.4	180.00
8/17/2006	Tucker, M.	Analysis and discussion with C. Harwick regarding loan summaries to send to committees and Debtor for Diversified Trust Deed Fund retained and to be sold loans.	0.3	135.00
8/18/2006	Tucker, M.	Review of loan listing for sale of loans versus retention of loans.	0.2	90.00
8/18/2006	Tucker, M.	Conference with C. Fortgang at Silverpoint regarding Diversified Trust Deed Fund position on sale process.	0.3	135.00
8/18/2006	Tucker, M.	Conference with Vick at Racebrook regarding Diversified Trust Deed Fund position on sale process.	0.3	135.00
8/21/2006	Harwick, C.	Review list of loans provided by Plan Proponent #1 and discrepancies in June 30 data provided by Debtor, call with Plan Proponent #1 regarding same, 10-90 issues, BySynergy and lack of ability to share information due to Investment Partners' Confidentiality.	0.7	262.50
8/21/2006	Harwick, C.	Review and respond to e-mails regarding providing list of Diversified's loans for sale to potential buyers, Diversified's investor questions, and status of Investment Partners' request.	1.1	412.50
8/22/2006	Tucker, M.	Discussion with B. Proceda at Palisades Financial regarding asset purchases.	0.3	135.00
8/22/2006	Tucker, M.	Participate in conference call with B. Fasel regarding sale process and offers.	0.9	405.00
8/22/2006	Tucker, M.	Review Lone Star US proposal.	0.2	90.00
8/23/2006	Peterson, L.	Review and analyze Colt Series loan documents to identify difference in Diversified Trust Deed Fund loan amounts for Racebrook Capital's analysis.	0.8	236.00
8/24/2006	Tucker, M.	Review Racebook revised offer.	0.3	135.00
8/24/2006	Tucker, M.	Research meeting Mortgages Limited and Cole Companies as potential interested purchasers; draft e-mail and call on same.	1.4	630.00
8/25/2006	Tucker, M.	Review revised term sheets from Racebrook and Silverpoint as well as Lone Star.	1.5	675.00
8/27/2006	Harwick, C.	Participate in call with M. Levinson regarding the Potential Buyers (1 and 2) revised offers and the Joint Plan Term Sheet, send follow up e-mail to M. Tucker regarding same and schedule for Monday.	0.4	150.00
8/27/2006	Harwick, C.	Review of Potential Buyers (1 and 2) revised offers and prepare e-mail to Counsel and M. Tucker regarding a summary of the offers; review of Joint Plan Term Sheet.	2.1	787.50

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/28/2006	Tucker, M.	Meet with B. Fasel regarding sale process status and issues.	0.5	225.00
8/29/2006	Harwick, C.	Review of First Trust Deed Fund's edits to Potential Buyer #1 Term Sheet.	0.2	75.00
8/29/2006	Harwick, C.	Review of e-mails and draft changes regarding the potential bidders #1 and #2 and proposals.	0.3	112.50
8/29/2006	Harwick, C.	Participate in call with R. Charles, S. Freeman, T. Burr, J. Hermann and M. Levinson regarding potential bidder #1 and #2 offers.	0.5	187.50
8/29/2006	Harwick, C.	Participate in call with representatives of all committees regarding potential bidder #1 and #2 offers, plan options, matters to be heard tomorrow in court, and scheduling/timing going forward regarding sale process and plan. Revised recovery analysis for 9 Diversified Trust Deed Fund loans for the purpose of countering the potential bidder offers.	0.9	337.50
8/29/2006	Tucker, M.	Conference with S. Kahn of Silverpoint regarding Diversified Trust Fund Letter of Intent proposal.	0.4	180.00
8/29/2006	Tucker, M.	Participate in follow up call with all committee professionals and Debtor on sale process and exclusivity.	0.9	405.00
8/29/2006	Tucker, M.	Conference with M. Bloom from Racebrook on Diversified Trust Fund Letter of Intent proposal.	0.3	135.00
8/30/2006	Harwick, C.	Review edits to potential bidders #1 and 2 proposals.	0.6	225.00
8/30/2006	Tucker, M.	Review 8/24/06 Letter of Intents from Racebrook and Silverpoint and 8/30/06 revised Letter of Intent from Silverpoint including drafting e-mails to Debtor and USA Commercial Mortgage committee on Letter of Intent issues.	2.5	1,125.00
8/31/2006	Harwick, C.	Review potential bidder #2 counter offer, review e-mails from Debtor and counsel and discussion with T. Burr regarding same.	1.4	525.00
8/31/2006	Harwick, C.	Discussion with M. Levinson, T. Burr and S. Freeman regarding the potential bidder #2 counter offer.	0.3	112.50
8/31/2006	Tucker, M.	Discussion with C. Harwick regarding case status and planned meeting with committees on plan and sale process.	0.3	135.00
8/31/2006	Tucker, M.	Additional review of Silverpoint Letter of Intent and discussion with B. Fasel and J. Atkinson regarding same.	1.2	540.00
<b>Total for Asset Sale:</b>			<b>37.5</b>	<b>15,453.50</b>
<b>Case Administration</b>				
8/1/2006	Peterson, L.	Review new documents e-mailed by counsel and Mesirow	0.3	88.50
8/1/2006	Tucker, M.	Read various e-mails from D. Cargelosi regarding current activities and status.	0.2	90.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/1/2006	Tucker, M.	Review reply to Sierra employment and e-mail M. Levinson on same.	0.3	135.00
8/2/2006	Peterson, L.	Discuss with C. Harvick, update, and send document request list to Mesirow.	0.3	88.50
8/2/2006	Peterson, L.	Update document request list and determine documents still needed from Mesirow.	0.6	177.00
8/2/2006	Tucker, M.	Discussion with J. Reed at Mesirow regarding document request follow up.	0.2	90.00
8/3/2006	Harvick, C.	Call with J. Reed regarding the production of documents.	0.2	75.00
8/7/2006	Harvick, C.	Follow-up items from hearing and meeting with Debtor on August 4, 2006 including review/draft e-mails, prepare document request and schedule meeting with former USA Commercial Mortgage broker. Discuss with L. Peterson.	1.0	375.00
8/7/2006	Peterson, L.	Discuss workplan and analysis of monthly financial statement for Diversified Trust Deed Fund with C. Harvick	0.2	59.00
8/8/2006	Harvick, C.	Discussion with R. Worthen and M. Levinson regarding the status, plan and other issues during the business portion of our luncheon;	1.7	637.50
8/22/2006	Peterson, L.	Retrieving and reviewing docket reports from Pacer.	0.3	88.50
8/25/2006	Harvick, C.	Review status of document request list, follow up discussion with L. Peterson regarding same.	0.4	150.00
8/25/2006	Peterson, L.	Update document request list and compose e-mail to Mesirow with outstanding requests including discussion with C. Harvick.	1.2	354.00
8/28/2006	Peterson, L.	Update document request list and compose e-mail to Mesirow with outstanding requests.	0.2	59.00
8/30/2006	Administration	Administrative	0.0	0.00
<i>Total for Case Administration:</i>			7.1	2,467.00
<i>Claims Administration and Objections</i>				
8/25/2006	Tucker, M.	Review Prospect Partners claim related to EPIC property.	0.3	135.00
<i>Total for Claims Administration and Objections:</i>			0.3	135.00
<i>Collection Account Distributions and Related Disputes</i>				
8/1/2006	Harvick, C.	Review Diversified's webpage and information posted regarding member statements and determine if June 30 member statements should be sent to fund member or not, call with S. Smith regarding same, call with M. Levinson regarding same.	0.8	300.00
8/1/2006	Tucker, M.	Review all objections to Motion to Distribute.	2.1	945.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/2/2006	Belt, D.	Review support in Declaration Support Binder and various response motions in preparation for potential attendance at August 4 hearing.	1.8	747.00
8/2/2006	Harwick, C.	Review of the First Trust Deed Fund reply to Diversified Trust Deed Fund and Unsecured Creditors response to distribution.	0.4	150.00
8/2/2006	Peterson, L.	Review document support for the Declaration of M. Tucker regarding the Opposition of the Motion to Distribute Funds.	0.2	59.00
8/2/2006	Tucker, M.	Discussion with C. Harwick regarding planning and meeting with R. Charles and S. Freeman.	0.9	405.00
8/2/2006	Tucker, M.	Conference with M. Levinson regarding preparation for August 14, 2006 hearings and Motion to Distribute.	0.8	360.00
8/2/2006	Tucker, M.	Obtain and review Debtors reply to objections on Motion to Distribute and cash budget as well as Allison declaration; send comments and documents to Diversified Trust Deed Fund team.	1.2	540.00
8/2/2006	Tucker, M.	Review First Trust Deed Fund reply to Motion to Distribute and Motion to Strike.	0.3	135.00
8/3/2006	Belt, D.	Review Debtor's response to motions regarding Motion to Distribute Funds and Allison declaration including review of the revised cash budget exhibit.	1.8	747.00
8/3/2006	Tucker, M.	Review M. Tucker declaration and Diversified Trust Deed Fund committee objection in preparation for potential M. Tucker testimony.	1.7	765.00
8/4/2006	Harwick, C.	Review Committee's Oppositions to Debtors Distribution Motion.	0.9	337.50
8/7/2006	Belt, D.	Review Collection Account Reconciliation file received from S. Smith. Match deposit data to prior analysis; discuss same with C. Harwick.	1.5	622.50
8/7/2006	Belt, D.	Call with S. Smith regarding reconciliation of Collection Account and follow up analysis based on answers to questions.	2.5	1,037.50
8/7/2006	Harwick, C.	Analysis of pre-petition amounts in the Collection Account per data and analysis provided by Mesirow, review of T. Allison Fifth Declaration and meeting with D. Belt and call with S. Smith regarding same.	1.9	712.50
8/8/2006	Belt, D.	Call with M. Tucker regarding Debtor's Collection Account analysis for the pre-filing period.	0.3	124.50
8/8/2006	Tucker, M.	Review and analysis of Mesirow's \$8.9 million detail in Collection Account; discuss with D. Belt regarding \$8.9 million in Collection Account.	3.4	1,530.00
8/9/2006	Belt, D.	Analyze Collection Account analysis received from S. Smith for March receipts related to pre-March interest due from borrowers and note timing of receipts being before or after March 10, 2006; discuss same with L. Peterson.	1.3	539.50

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/10/2006	Belt, D.	Begin preparation of daily cash balance schedule to track pre-petition cash balance in Collection Account. Match preliminary subtotals to Mesirow analysis.	3.8	1,577.00
8/10/2006	Harwick, C.	Review and send e-mails regarding the \$8.9 million amount in the collection account at petition and fund member questions.	0.5	187.50
8/10/2006	Tucker, M.	Analysis of detail of \$8.9 million in Collection Account and request to Mesirow for more information.	0.9	405.00
8/11/2006	Tucker, M.	Review information from Mesirow regarding \$8.9 million in Collection Account.	1.4	630.00
8/14/2006	Belt, D.	Verify activity on daily cash balance schedule by comparing to bank reconciliation and other data received from S. Smith. Match up activity to prior schedules received summarizing deposit and disbursement activity.	1.7	705.50
8/14/2006	Belt, D.	Review and prepare multiple revisions and scenarios based on discussions with M. Tucker. Calls with S. Smith to discuss Collection Account receipt and disbursement activity and revise schedule.	3.2	1,328.00
8/14/2006	Belt, D.	Finalize daily cash schedule first draft for discussion with M. Tucker and S. Smith.	2.1	871.50
8/14/2006	Belt, D.	Final call with S. Smith to agree on stipulated motion to disburse \$6 million from Collection Account for roughly all post March 28 deposit activity.	0.8	332.00
8/14/2006	Harwick, C.	Review of prepetition cash analysis and e-mail sent by S. Smith.	0.8	300.00
8/14/2006	Tucker, M.	Review analysis and conference with S. Smith and J. Belt on \$8.9 million in Collection Account at Petition. Review documents from Mesirow.	6.3	2,835.00
8/15/2006	Belt, D.	Review various analyses and discuss with M. Tucker concepts and strategic support for various methodologies supporting distribution of remaining Collection Account cash being held back due to commingled funds pre-petition.	1.7	705.50
8/15/2006	Belt, D.	Review Collection Account analysis prepared by S. Smith to be sent to First Trust Deed Fund financial advisors supporting \$6.1 million distribution. Compare data to our analysis and provide feedback to S. Smith.	1.2	498.00
8/15/2006	Belt, D.	Calls with S. Smith re distribution of cash and discussions with M. Tucker.	0.5	207.50
8/15/2006	Tucker, M.	Conference call with M. Kvarda regarding \$8.9 million in Collection Account.	0.2	90.00
8/15/2006	Tucker, M.	Review and analysis of \$8.9 million including discussion with S. Smith and D. Belt; follow up issue to resolve remaining balance held back.	3.7	1,665.00
8/17/2006	Tucker, M.	Follow up \$8.9 million Collection Account information and review schedule to send Mesirow.	0.7	315.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/22/2006	Belt, D.	Review all data received from Debtor regarding activity in the Collection Account. Prepare email analysis outlining inconsistencies between data and forward to S. Smith seeking resolution of accounting issues regarding same.	2.8	1,162.00
8/22/2006	Tucker, M.	Review follow up issues on reconciling \$8.9 million in Collection Account; review e-mails from D. Belt and S. Smith.	0.5	225.00
8/23/2006	Belt, D.	Call with S. Smith to discuss daily balance schedule and resolve differences.	0.5	207.50
8/23/2006	Belt, D.	Review response from S. Smith regarding inconsistencies in cash account data and prepare response.	1.8	747.00
8/23/2006	Tucker, M.	Follow up on collection and reconciliation issues on \$8.9 million in Collection Account including review of e-mails.	1.4	630.00
8/24/2006	Tucker, M.	Follow up issues on reconciling remaining cash of \$8.9 million in Collection Account; review Mesirow follow up data provided.	0.9	405.00
8/25/2006	Harwick, C.	Review order to distribute funds.	0.3	93.75
8/25/2006	Tucker, M.	Follow up open issues on resolving amounts left in Collection Account.	0.4	180.00
8/28/2006	Belt, D.	Prepare analysis comparing principal disbursements to paid loan histories.	2.2	913.00
8/28/2006	Belt, D.	Review and revise Paid Loan Analysis based on Collection Account update.	0.3	124.50
8/28/2006	Belt, D.	Update Collection Account reconciliation schedules for email correspondence and corrections received from S. Smith.	0.8	332.00
8/28/2006	Tucker, M.	Meet with J. Atkinson and S. Smith regarding remaining \$8.9 million in Collection Account.	0.4	180.00
8/29/2006	Tucker, M.	Follow up analysis of disbursements made from cash collateral in Collection Account in period of collections at issue for disbursing funds.	1.5	675.00
8/30/2006	Belt, D.	Review April bank reconciliation for Collection Account received from S. Smith. Compare deposit register activity and disbursement activity to FTI prepared analysis. Make corrections to analysis. Discuss with M. Tucker.	2.3	954.50
8/30/2006	Harwick, C.	Review of Debtor's modification to Motion to Distribute Fund and Proposed Procedures for ongoing Distributions.	0.2	75.00
8/30/2006	Peterson, L.	Reconciling collections schedule created by FTI to schedule created by Mesirow which provides collections approved to be distributed and determining the difference. Includes discussions with M. Tucker and L. Peterson.	0.6	177.00
8/30/2006	Tucker, M.	Review final order for distribution of funds and amended/additional motion for distribution.	0.7	315.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/30/2006	Tucker, M.	Analysis of remaining amounts in Collection Account including discussion with Mesirow and review of additional documents. Discuss with J. Belt.	4.3	1,935.00
8/31/2006	Belt, D.	Prepare analysis of co-mingled Collection Account funds during period of March 15, 2006 to March 27, 2006. Finalize conclusion memo regarding same.	3.8	1,577.00
8/31/2006	Tucker, M.	Review additional documents and issues on cash in Collection Account and discuss same with D. Belt.	2.8	1,260.00
<i>Total for Collection Account Distributions and Related Disputes:</i>			<b>81.8</b>	<b>34,877.75</b>
<i>Court Hearings</i>				
8/4/2006	Harvick, C.	Non working travel to and from Las Vegas.	2.1	787.50
8/4/2006	Harvick, C.	Attend USA Commercial Mortgage Hearing and afterwards, participate in discussions with Diversified Trust Deed Fund Counsel and M. Tucker regarding same.	4.2	1,575.00
8/4/2006	Tucker, M.	Meet with Debtor and Diversified Trust Deed Fund professionals, including C. Harvick, after hearing on case status and follow up issues.	2.0	900.00
8/4/2006	Tucker, M.	Attend court hearing on Motion to Distribute and use of cash.	5.5	2,475.00
8/4/2006	Tucker, M.	Non working travel to Phoenix after court hearing.	2.4	1,080.00
8/4/2006	Tucker, M.	Non working travel to Las Vegas for court hearing.	2.4	1,080.00
8/30/2006	Harvick, C.	Non working travel to Las Vegas to meet with former employee. Attend hearing.	2.8	1,050.00
8/31/2006	Harvick, C.	Non working travel back to Phoenix after meeting with former employee and attending hearing.	2.7	1,012.50
8/31/2006	Harvick, C.	Prepare for and attend Hearing regarding the Motion to Distribute Funds and to Grant Ordinary Course, Motion to Approve Use of Cash, Motion for Relief of the Automatic Stay, request for extension of exclusivity and various other matters.	1.9	712.50
<i>Total for Court Hearings:</i>			<b>26.0</b>	<b>10,672.50</b>
<i>Employment/Fee Applications</i>				
8/21/2006	Schwartz, J.	Prepare fee narrative for first fee application. Enter dates and project code descriptions.	1.5	442.50
8/21/2006	Smith, S.	Apply codes to June time for fee application.	1.0	95.00
8/22/2006	Schwartz, J.	Review June detail for accuracy and consistency.	1.1	324.50
8/23/2006	Schwartz, J.	Review June time detail for accuracy and consistency. Provide list of follow up items to C. Harvick for review and clarification.	4.5	1,327.50
8/23/2006	Smith, S.	Format July time for fee application.	1.5	142.50

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/24/2006	Schwartz, J.	Review July time detail to ensure consistency and accuracy. Perform preliminary review of June and July expenses.	3.8	1,121.00
8/24/2006	Schwartz, J.	Update narrative to accompany first fee application based on adjustments to the project code descriptions.	0.6	177.00
8/24/2006	Smith, S.	Continue formatting July time for fee application.	1.5	142.50
8/24/2006	Tucker, M.	Assist in fee application process and task code descriptions.	0.4	180.00
8/25/2006	Schwartz, J.	Perform final review of time detail for June and July prior to importing into fee database. Review and edit expense entries for category and description consistency.	2.1	619.50
8/27/2006	Harvick, C.	Review of Fee Application Detail.	1.3	487.50
8/29/2006	Harvick, C.	Review FTI time detail and Orrick fee narrative.	3.0	1,125.00
8/29/2006	Schwartz, J.	Update fee narrative for first fee application based on review by C. Harvick. Update fees and expenses based on final amounts. Continue to review July time detail.	2.6	767.00
8/29/2006	Schwartz, J.	Review expense detail.	0.3	88.50
8/30/2006	Harvick, C.	Prepare/edit FTI fee narrative.	1.7	637.50
8/30/2006	Schwartz, J.	Incorporate revisions to time detail based on review by C. Harvick. Perform final review after revisions.	4.1	1,209.50
8/31/2006	Schwartz, J.	Perform final review of Exhibit C to ensure accuracy and consistency between project codes and professionals. Print all exhibits and provide to M. Tucker for review.	1.5	442.50
8/31/2006	Tucker, M.	Review fee application draft and edit same.	3.5	1,575.00
<i>Total for Employment/Fee Applications:</i>			36.0	10,904.50
<i><b>Financing</b></i>				
8/1/2006	Tucker, M.	Review all objections to use of cash.	0.4	180.00
8/22/2006	Peterson, L.	Review July operating reports for USA Commercial Mortgage, Diversified Trust Deed Fund, First Trust, Capital Advisors, and USA Securities.	0.2	59.00
8/23/2006	Peterson, L.	Review July operating reports for USA Commercial Mortgage, Diversified Trust Deed Fund, First Trust, Capital Advisors, and USA Securities.	0.3	88.50
<i>Total for Financing:</i>			0.9	327.50
<i><b>IP/10-90/Ashby Recovery</b></i>				
8/1/2006	Harvick, C.	Participate in call with M. Kehl regarding Investment Partners assets and value.	0.7	262.50

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/1/2006	Harwick, C.	Review Investment Partners assets and loan information and prepare Workplan for Investment Partners and 10-90 recovery.	0.8	300.00
8/1/2006	Harwick, C.	Continue review of Investment Partners assets and loan information and prepare Workplan for Investment Partners and 10-90 recovery.	0.3	112.50
8/1/2006	Harwick, C.	Complete review of Investment Partners's assets and loan information and prepare Workplan for Investment Partners and 10-90 recovery.	0.7	262.50
8/1/2006	Tucker, M.	Prepare information on Investment Partners assets and priorities.	0.5	225.00
8/1/2006	Tucker, M.	Review detail of \$58 million Investment Partners A/R and various transactions.	0.7	315.00
8/1/2006	Tucker, M.	Start review of Ashby USA appraisal.	0.3	135.00
8/1/2006	Tucker, M.	Start review of Placer Vinyards appraisal.	0.3	135.00
8/1/2006	Tucker, M.	Call to M. Kehl regarding Investment Partners requested data and Investment Partners information.	0.7	315.00
8/2/2006	Harwick, C.	Continuing drafting topics for discussion and prepare for meeting with counsel for Unsecured Creditors Committee on Investment Partners issues.	2.5	937.50
8/2/2006	Harwick, C.	Review documents pertaining to Investment Partners and other Diversified Trust Deed Fund loans, participate in discussions with L. Peterson regarding same.	1.5	562.50
8/2/2006	Harwick, C.	Review Investment Partners documents and prepare schedule of Investment Partners loans and entity information.	1.6	600.00
8/2/2006	Harwick, C.	Review of Investment Partners's assets and loan information and prepare Workplan for Investment Partners and 10-90 recovery.	1.5	562.50
8/2/2006	Harwick, C.	Draft topics for discussion and prepare for meeting with counsel for Unsecured Creditors Committee on Investment Partners issues.	0.7	262.50
8/2/2006	Harwick, C.	Prepare packet on Investment Partners issues for meeting with R. Charles and S. Freeman and planning discussion with M. Tucker regarding same.	1.4	525.00
8/2/2006	Peterson, L.	Review and prepare schedule of Investment Partners related documents received to be discussed with unsecured creditors. Includes discussion with C. Harwick related to this workproduct.	2.3	678.50
8/2/2006	Peterson, L.	Review new appraisals provided by Mesirow for Roripaugh Ranch and Placer Vineyards and incorporate in collateral analysis.	1.0	295.00
8/2/2006	Peterson, L.	Prepare documentation to be used at meeting on August 3, 2006 with Unsecured Creditors Committee on Investment Partners issues..	0.8	236.00
8/2/2006	Tucker, M.	Discussion with R. Worthen regarding Tanamera property sale.	0.1	45.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/2/2006	Tucker, M.	Prepare for meeting with USA Commercial Mortgage Committee on Investment Partners; research potential recoveries and assets.	3.0	1,350.00
8/3/2006	Harwick, C.	Participate in additional conference call with Unsecured Creditors Committee Counsel and FA and Diversified Trust Deed Fund Counsel regarding Investment Partners background, collateral, issues, etc.	2.0	750.00
8/3/2006	Peterson, L.	Prepare documentation to be used at meeting on August 3, 2006 with Unsecured Creditors Committee on Investment Partners issues..	0.7	206.50
8/3/2006	Tucker, M.	Prepare for conference call with USA Commercial Mortgage Committee on Investment Partners issues and background.	5.8	2,610.00
8/3/2006	Tucker, M.	Review Placer County Vinyards loan information, appraisal and related information.	0.4	180.00
8/3/2006	Tucker, M.	Review Cabernet Highlands appraisal and related information.	0.5	225.00
8/4/2006	Harwick, C.	Meeting with Mesirow, Ray Quinney, FTI, Orrick & Beckley regarding Mesirow's current status of recovery for Diversified Trust Deed Fund including update on meetings with J. Milanowski.	2.5	937.50
8/7/2006	Peterson, L.	Prepare schedule of documents received and documents still to be requested for Ashby loans.	0.5	147.50
8/7/2006	Peterson, L.	Analysis of interest due on 10-90 loan using 10-90 loan schedule provided by Mesirow.	0.2	59.00
8/7/2006	Peterson, L.	Contact Mesirow regarding the analysis for the interest due on the 10-90, Inc. loan.	0.2	59.00
8/8/2006	Harwick, C.	Follow-up and next steps discussions during the business portion of our dinner, and including a conference call with M. Tucker (on the phone) with R. Worthen and M. Levinson regarding LA meeting and preparation for Ashby meeting.	0.9	337.50
8/8/2006	Peterson, L.	Complete schedule of documents received and documents still to be requested for Ashby loans.	1.6	472.00
8/8/2006	Tucker, M.	Plan FTI valuation of Investment Partners projects.	0.4	180.00
8/8/2006	Tucker, M.	Review Roripaugh Ranch Hilco Appraisal and re-review Bond appraisal.	1.2	540.00
8/8/2006	Tucker, M.	Serial conference call with M. Levinson and C. Harwick regarding meeting in LA with Debtor and preparation for Ashby meeting.	0.5	225.00
8/9/2006	Harwick, C.	Discussion with R. Worthen and M. Levinson regarding the recovery of 10-90, and the meeting with L. Redman and R. Ashby.	0.7	262.50

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/9/2006	Harvick, C.	Continuation of meeting in LA with L. Redman, R. Ashby, M. Levinson, T. Allison, A. Jarvis, S. Smith, J. Mahoney, R. Worthen (for part), P. McNicholas and M. Tucker (for part by phone) regarding the recovery of Fiesta loans and Investment Partners entities securing the 10-90 Inc. loan and USA Commercial Mortgage's A/R.	3.9	1,462.50
8/9/2006	Harvick, C.	Meeting in LA with L. Redman, R. Ashby, M. Levinson, T. Allison, A. Jarvis, S. Smith, J. Mahoney, R. Worthen (for part), P. McNicholas and M. Tucker (for part by phone) regarding the recovery of Fiesta loans and Investment Partners entities securing the 10-90 Inc. loan and USA Commercial Mortgage A/R.	3.3	1,237.50
8/9/2006	Harvick, C.	Follow-up discussion with M. Levinson regarding the recovery of 10-90, the meeting with L. Redman and R. Ashby and reorganization issues; travel from LA to Phoenix, review notes of meeting and analysis of next steps.	2.7	1,012.50
8/9/2006	Tucker, M.	Prepare for and participate in meetings with Ashby, Redman et al on 10-90 loan collateral; follow up with various e-mails and replies.	3.7	1,665.00
8/10/2006	Tucker, M.	Participate in and follow up on conference call with Committee including discussion with C. Harvick on Ashby projects and follow up.	2.5	1,125.00
8/14/2006	Harvick, C.	Prepare information report and status of recovery schedules for Diversified Trust Deed Fund loans and Investment Partners/Ashby loans related to 10-90.	1.9	712.50
8/15/2006	Harvick, C.	Prepare a 10-90 recovery scenario analysis.	1.4	525.00
8/15/2006	Harvick, C.	Follow up meeting with R. Charles, T. Burr, D. Walker, L. Trinka, M. Tucker (via phone), M. Levinson and R. Worthern regarding potential buyer and go forward strategy and sharing of our knowledge about 10-90 and Investment Partners.	1.1	412.50
8/15/2006	Tucker, M.	Conference with USA Commercial Mortgage Committee and Diversified Trust Deed Fund professionals regarding Investment Partners issues, plan issues, and sale process and other case issues.	1.0	450.00
8/16/2006	Harvick, C.	Review of Roripaugh Ranch Appraisal provided with the Bond offering.	0.6	225.00
8/16/2006	Tucker, M.	Discussion with A. Jarvis regarding Investment Partners document requests.	0.3	135.00
8/17/2006	Harvick, C.	Review of Ashby/Redman document request and follow-up call with P. McNicolas (CFO of Fiesta Development).	0.3	112.50
8/17/2006	Harvick, C.	Participate in call with M. Levinson, L. Trinka, J. Hermann, and M. Tucker regarding recovery of 10-90, action against Joe Milanowski and the transfer of Investment Partners assets to Diversified Trust Deed Fund, follow-up discussion with M. Tucker regarding same and preparation of list of Investment Partners entities/assets we need to further research.	1.4	525.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/17/2006	Tucker, M.	Review assets to request J. Milanowski to assign to Diversified Trust Deed Fund and USA Commercial Mortgage; Research with Mesirov additional information they have on same; draft e-mail to Diversified Trust Deed Fund team on same; discuss same with C. Harvick.	1.3	585.00
8/17/2006	Tucker, M.	Review e-mails from Ashby on Ohio Savings bank issues on Roripaugh; draft e-mail to Diversified Trust Deed Fund team on follow up issues.	0.6	270.00
8/17/2006	Tucker, M.	Conference with Diversified Trust Deed Fund professionals on plan issues, Investment Partners issues and Ashby issues.	0.9	405.00
8/18/2006	Harvick, C.	Participate in call with S. Smith, P. McNicolas, J. Mahoney, A. Ayuiao, R. Ashby, M. Tucker, M. Levinson, T. Allison, K. Glade and A. Jarvis to discuss recovery action/deals on Stoneridge, Roripaugh, and Oakvalley and follow call with M. Levinson and M. Tucker regarding same.	2.9	1,087.50
8/18/2006	Harvick, C.	Review of Pachulski/Ashby/Redman letter to T. Allison and review of e-mail regarding Roripaugh received from Pachulski, forwarded from Ohio State Bank, follow-up with discussion with M. Levinson and M. Tucker.	1.5	562.50
8/18/2006	Tucker, M.	Conference with Ashby team, Diversified Trust Deed Fund team and Debtor team regarding potential settlement of Ashby loans and equity interests held by Investment Partners.	2.1	945.00
8/18/2006	Tucker, M.	Review documents provided by Ashby counsel and settlement proposal; discuss same with M. Levinson and C. Harvick in preparation for conference call with Ashby.	1.6	720.00
8/21/2006	Harvick, C.	Participate in call with M. Levinson and follow up call with M. Tucker regarding tomorrow's meeting with Orrick, Quinney and J. Milanowski's counsel.	0.4	150.00
8/21/2006	Harvick, C.	Participate in call with S. Smith and P. Chang regarding data received from Ashby and Fiesta Development and details of trip to review documents in California regarding the Roripaugh, Stoneridge and OakValley projects.	0.4	150.00
8/21/2006	Harvick, C.	Review USA Investment Partners' documents and e-mails and repair request list for USA Investment Partners and participate in two calls - one with J. Reed and one with S. Smith - regarding same and status of USA Commercial Mortgage and Investment Partners' review of documents residing at USA Commercial Mortgage.	1.4	525.00
8/21/2006	Harvick, C.	Review USA Investment Partners organization chart provided by A. Jarvis including comparison to different organization chart provided by T. Allison.	1.2	450.00
8/21/2006	Peterson, L.	Reviewing Investment Partners organization charts and determine relationship of Ashby entities.	0.3	88.50

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/21/2006	Peterson, L.	Preparing packet of documents for C. Harvick to be used in meeting with Ashby entities.	0.6	177.00
8/21/2006	Peterson, L.	Reviewing and analyzing the Google investor chat room regarding information on Joe Milanowski's business activities.	0.4	118.00
8/21/2006	Tucker, M.	Review various e-mails with Investment Partners' documents and plan Investment Partners' documents to request from J. Milanowski's counsel; discuss same with C. Harvick.	1.1	495.00
8/21/2006	Tucker, M.	Review Ashby related documents and determine access to Roripaugh Ranch documents.	0.9	405.00
8/22/2006	Harvick, C.	Participate in meeting with P. McNicholas, J. Deringer and P. Chang regarding the status of the Stoneridge and OakValley projects, financing and Investment Partners' interest in the projects which in part serve as collateral for Diversified's 10-90 loan.	2.0	750.00
8/22/2006	Harvick, C.	Participate in meeting with P. Olah, H. Mayrhofer and P. Chang (Mesirow) regarding the status of the Roripaugh project, financing and Investment Partners' interest in the project of Ashby USA which Investment Partners' membership interests serve as collateral for the Diversified 10-90 loan, follow up discussion with M. Tucker regarding findings.	3.4	1,275.00
8/22/2006	Harvick, C.	Prepare for meeting with P. Olah and H. Mayrhofer.	1.1	412.50
8/22/2006	Harvick, C.	Non working travel back to Phoenix from Ontario California.	2.4	900.00
8/22/2006	Harvick, C.	Non working travel to Ontario California from Phoenix then drive to Temecula California to meet with P. Olah, Roripaugh Project Manager and H. Mayrhofer, Roripaugh Controller, to learn more about the status, finances and Investment Partners' interest in the project of Ashby USA which Investment Partners' membership interest serves as collateral for the Diversified 10-90 loan, review Ashby USA operating agreement and other Investment Partners' documents.	3.4	1,275.00
8/22/2006	Harvick, C.	Non working travel from Temecula California to Corona California to meet with P. McNicolas and J. Deringer at Fiesta Development.	1.1	412.50
8/22/2006	Tucker, M.	Review of Investment Partners' company schedules received from A. Jarvis.	0.3	135.00
8/22/2006	Tucker, M.	Discussion with C. Harvick in preparation for meeting at Ashby and Fiesta and follow up discussion with C. Harvick.	0.3	135.00
8/22/2006	Tucker, M.	Conference with R. Walker, A. Jarvis and M. Levinson regarding J. Milanowski and Investment Partners' pledges.	1.8	810.00
8/22/2006	Tucker, M.	Review Ashby loan and 10-90 loan information for sale potential.	1.1	495.00
8/22/2006	Tucker, M.	Prepare for and participate in conference with M. Levinson and A. Jarvis in preparation for meeting with R. Walker.	1.5	675.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/23/2006	Harwick, C.	Prepare for and participate in conference call with Ashby and company, T. Allison and company and M. Tucker and M. Levinson to discuss the status of negotiations with J. Milanowski, project hurdles and value and the steps that need to be taken to protect the assets of the membership interest that were pledged as collateral for 10-90 and the \$58 million receivable from Investment Partners.	1.3	487.50
8/23/2006	Harwick, C.	Review of Ashby December audited financial statements and general ledger detail for the capital account and Investment Partners' loans.	1.0	375.00
8/23/2006	Peterson, L.	Reviewing and analyzing the Google investor chat room regarding information on Joe Milanowski's business activities.	5.1	1,504.50
8/23/2006	Tucker, M.	Participate in conference call with Ashby team, Debtor team and Diversified Trust Deed Fund team regarding Investment Partners' assignments and potential deal status.	1.2	540.00
8/23/2006	Tucker, M.	Review Fiesta Development receipts from Investment Partners and USA Commercial Mortgage from 10-90 loan.	0.8	360.00
8/23/2006	Tucker, M.	Participate in conference call with R. Walker, J. Milanowski and Investment Partners' lawyer on Investment Partners' assets and repayments to Diversified Trust Deed Fund.	0.7	315.00
8/23/2006	Tucker, M.	Review Ashby documents including Ashby USA Financial Statements and detail.	1.1	495.00
8/24/2006	Harwick, C.	Review e-mail from M. Levinson regarding meeting with J. Milanowski and Diversified's investor concerns, respond to Diversified investor regarding the characterization of payments from USA Commercial Mortgage for Investment Partners' loans.	0.4	150.00
8/24/2006	Peterson, L.	Reviewing and analyzing the Google investor chat room regarding information on Joe Milanowski's business activities.	3.7	1,091.50
8/24/2006	Tucker, M.	Preliminary planning for meeting with J. Milanowski; review various e-mails on same.	0.8	360.00
8/25/2006	Harwick, C.	Participate in call with M. Levinson (part), J. Hermann, and M. Tucker regarding: recovery of 10-90, action against J. Milanowski and the transfer of Investment Partners' assets to Diversified, follow up discussion with M. Tucker regarding same.	1.4	525.00
8/25/2006	Peterson, L.	Reviewing and analyzing the Google investor chat room regarding information on Joe Milanowski's business activities.	6.6	1,947.00
8/25/2006	Tucker, M.	Prepare for conference with M. Levinson, J. Hermann and C. Harwick regarding Investment Partners and prepare for meeting with J. Milanowski; follow up with C. Harwick following call.	2.0	900.00
8/25/2006	Tucker, M.	Prepare for meeting with J. Milanowski regarding Investment Partners related assets to Turnover and Ashby related membership interests.	2.7	1,215.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/28/2006	Harvick, C.	Review schedule of loans guaranteed by J. Milanowski and T. Hantges.	0.5	187.50
8/28/2006	Harvick, C.	Review of Investment Partners summary of assets and prepare for meeting with J. Milanowski including various discussions with M. Levinson, J. Hermann, and M. Tucker.	1.6	600.00
8/28/2006	Harvick, C.	Non working travel to Las Vegas to meet with J. Milanowski.	1.9	712.50
8/28/2006	Harvick, C.	Non-working travel back to Phoenix after meeting with J. Milanowski.	1.9	712.50
8/28/2006	Harvick, C.	Meet with J. Milanowski and his counsel, Debtor professionals and Diversified Trust Deed Fund team to discuss Investment Partners, 10-90 and \$58 million accounts receivable recovery and related issues.	3.9	1,462.50
8/28/2006	Peterson, L.	Reviewing and preparing analysis on the Google investor chat room regarding information on Joe Milanowski's business activities.	7.6	2,242.00
8/28/2006	Tucker, M.	Prepare for meeting with J. Milanowski including various discussions with M. Levinson, J. Hermann, J. Atkinson and C. Harvick.	1.7	765.00
8/28/2006	Tucker, M.	Non working travel back to Phoenix after meeting with J. Milanowski.	2.0	900.00
8/28/2006	Tucker, M.	Non working travel to Las Vegas to meet with J. Milanowski.	1.9	855.00
8/28/2006	Tucker, M.	Meet with J. Milanowski, Debtor professionals and Diversified Trust Deed Fund team regarding Investment Partners and repayment issues.	3.9	1,755.00
8/28/2006	Tucker, M.	Conference with M. Levinson and L. Ernce regarding meetings with J. Milanowski.	0.3	135.00
8/28/2006	Tucker, M.	Obtain and review schedule of loans guaranteed by J. Milanowski and T. Hantges.	0.3	135.00
8/29/2006	Harvick, C.	Prepare analysis of scenarios of counter offers to potential bidders, participate in call with M. Tucker, T. Allison, J. Atkinson and A. Jarvis regarding same and recovery efforts/status of Diversified Trust Deed Fund loans specifically Colt, BySynergy, 10-90 and Amesbury, also discussed the J. Milanowski meeting and J Mahoney and strategy moving forward.	2.8	1,050.00
8/29/2006	Harvick, C.	Review 10-90 funding detail and the assignment documents for the 10-90 loan from 10-90 Inc. to Investment Partners.	0.3	112.50
8/29/2006	Harvick, C.	Research of article mentioned by J. Milanowski that is of concern to him and e-mail findings to counsel. Review e-mails regarding plan sent by Debtor counsel and documents requested/provided sent by J. Reed.	0.6	225.00
8/29/2006	Harvick, C.	Participate in discussion with L. Peterson regarding analysis of all USA Commercial Mortgage loans to determine recovery efforts to date and over/under for loans guaranteed by J. Milanowski and T. Hantges.	0.2	75.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/29/2006	Harvick, C.	Participate in call with M. Levinson and J. Mahoney regarding Ashby/Investment Partners entities and status.	0.2	75.00
8/29/2006	Harvick, C.	Participate in call with J. Mahoney (part), M. Tucker, J. Hermann and M. Levinson regarding Ashby/Investment Partners entities, status of projects held as collateral and potential resolutions, overview of J. Milanowski meeting and strategy moving forward, plan and buyer discussions.	1.5	562.50
8/29/2006	Harvick, C.	Discussion with J. Hermann regarding the status of pre-petition interest amounts to be held at USA Commercial Mortgage, the meeting with J. Milanowski and potential meeting with R. Worthen, USA Commercial Mortgage broker.	0.3	112.50
8/29/2006	Peterson, L.	Review and prepare support documentation for recovery efforts including comparison of audits to financial statements and Milanowski and Hantges guaranties as of July 31, 2006 to contingent liabilities as of February 28, 2006; discuss same with C. Harvick.	2.0	590.00
8/29/2006	Peterson, L.	Reviewing and preparing analysis on the Google investor chat room regarding information on Joe Milanowski's business activities.	2.8	826.00
8/30/2006	Harvick, C.	Review Stoneridge offers and send to Diversified Trust Deed Fund team.	0.6	225.00
8/30/2006	Peterson, L.	Complete review and preparation of analysis on the Google investor chat room regarding information on Joe Milanowski's business activities.	2.1	619.50
8/31/2006	Harvick, C.	Meet with L. Peterson regarding loan guaranteed by J. Milanowski and T. Hantges.	0.4	150.00
8/31/2006	Harvick, C.	Participate in call with M. Tucker and M. Levinson regarding the Debtors and Diversified Trust Deed Fund meeting on August 31, 2006 with J. Milanowski his counsel.	0.3	112.50
8/31/2006	Peterson, L.	Reviewing and preparing additional analysis on the Google investor chat room regarding information on Joe Milanowski's business activities.	1.5	442.50
8/31/2006	Peterson, L.	Update analyses of loans' collections and status thru August for loan guaranteed by J. Milanowski and T. Hantges including discussion with C. Harvick.	0.9	265.50
8/31/2006	Tucker, M.	Conference with J. Hermann on sale issues and meeting with Debtors on Investment Partners.	0.3	135.00
8/31/2006	Tucker, M.	Discussion with M. Levinson regarding case status and planned meeting with committees on Plan and Debtor on Investment Partners.	0.2	90.00
8/31/2006	Tucker, M.	Participate in conference call with T. Allison, J. Hermann and A. Jarvis regarding meeting with J. Milanowski and transferring his assets to estates; follow up discussion with M. Levinson and review meeting summary from J. Hermann.	0.8	360.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
		<i>Total for IP/10-90/Ashby Recovery:</i>	173.7	66,073.00
<i>Meetings &amp; Communications with Diversified Committee</i>				
8/1/2006	Harvick, C.	Investigate Dr. Kantor's issue of receiving a statement for a loan he was not vested in, e-mail his counsel regarding same.	0.4	150.00
8/3/2006	Harvick, C.	Participate in conference call with Unsecured Creditors Committee Counsel and FA and Diversified Trust Deed Fund Counsel regarding Investment Partners background, collateral, issues, etc.	2.5	937.50
8/10/2006	Belt, D.	Committee conference call with counsel and follow up discussion with C. Harvick and M. Tucker regarding preparation of materials for in-face meeting next week.	2.3	954.50
8/10/2006	Harvick, C.	Participate in call with R. Worthen, M. Levinson and M. Tucker to discuss issues and status in preparation of our committee call.	0.9	337.50
8/10/2006	Harvick, C.	Participate in Committee call regarding status update and follow-up discussion with M. Tucker and D. Belt regarding same.	2.4	900.00
8/10/2006	Tucker, M.	Conference with R. Wooten, C. Harvick and M. Levinson regarding meetings with Debtor, Ashby and plan committee conference call; follow up with J. Belt and C. Harvick.	1.0	450.00
8/11/2006	Harvick, C.	Respond to e-mails regarding questions asked from Fund members related to membership interests and the difference between fund members and direct lenders.	0.4	150.00
8/16/2006	Harvick, C.	Participate in committee meeting with M. Levinson, L. Trinka, M. Tucker, B. Olson, A. Loriditch, R. Worthen, C. Nichols, T. Lawyer, B. Manfield, M. Schmaul and S. Katz, regarding Diversified Trust Deed Fund potential recovery, potential buyer offers, case update, risk and rewards of strategy moving forward.	3.8	1,425.00
8/16/2006	Tucker, M.	Non working travel to Phoenix from Las Vegas after committee meeting.	2.5	1,125.00
8/16/2006	Tucker, M.	Prepare for and participate in Committee meeting with C. Harvick et al on status issues, loan recoveries and plan issues, etc.	5.4	2,430.00
8/16/2006	Tucker, M.	Non working travel to Las Vegas from Phoenix for Diversified Trust Deed Fund Committee hearing.	1.8	810.00
8/23/2006	Harvick, C.	Prepare for and participate in meeting with Diversified team and Committee regarding the progress on 10-90 collection efforts and meeting with J. Milanowski's Counsel, R. Walker, potential litigation, plan proposals, and next steps.	1.2	450.00
8/28/2006	Harvick, C.	Participate in call with all committees on status issues, plan and sale offers.	1.1	412.50
8/29/2006	Harvick, C.	Participate in call with Diversified Trust Deed Fund Committee regarding status of the case and summary of meeting with J. Milanowski and his counsel.	0.4	150.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/29/2006	Tucker, M.	Participate in Diversified Trust Fund Committee call; Review revised Term sheets/offers by Racebrook and Silverpoint.	0.5	225.00
8/30/2006	Tucker, M.	Conference with S. Katz regarding case status committee call from 8/29/06.	0.3	135.00
<i>Total for Meetings &amp; Communications with Diversified Committee:</i>			26.9	11,042.00
<b><i>Plan and Other Restructure Related Work</i></b>				
8/2/2006	Tucker, M.	Review reply by A. Jarvis to meeting with all 4 committees; reply to Diversified Trust Deed Fund counsel and discuss same with counsel.	0.8	360.00
8/2/2006	Tucker, M.	Conference with J. Atkinson and e-mail related issues to Committees on meetings with all.	0.7	315.00
8/2/2006	Tucker, M.	Review detail model to liquidation analyses for July 11 presentation from Mesirow and related liquidation analysis review.	1.2	540.00
8/3/2006	Tucker, M.	Discussion with M. Levinson and J. Hermann and then participate in all committee conference call on case issues.	1.2	540.00
8/8/2006	Harvick, C.	Non working travel to LA (Stutman office in Century City) for meeting with the Debtors and with representatives of all committees.	1.5	562.50
8/8/2006	Harvick, C.	Meet with Debtor and all committees regarding the potential recoveries and reorganization plan and current collections.	4.2	1,575.00
8/8/2006	Harvick, C.	Review sale offers and other material in preparation for the meeting.	1.2	450.00
8/8/2006	Tucker, M.	Review and analysis of Presentation provided by Debtor to all Committees.	0.8	360.00
8/11/2006	Harvick, C.	Participate in call with J. Reed regarding our request for the detail of Mesirow's recovery summary presented on August 8, 2006.	0.3	112.50
8/14/2006	Tucker, M.	Read and analyze M. Muro's plan of reorganization ideas.	0.2	90.00
8/15/2006	Harvick, C.	Participate in meeting with R. Charles, T. Burr, D. Walker, L. Trinka, M. Tucker (via phone), M. Levinson and R. Worthern regarding the various bidder proposals, strategy and reorganization plan moving forward, and update on our findings regarding Investment Partners and 10-90.	1.0	375.00
8/16/2006	Tucker, M.	Analysis of loan recovery amounts including review of Mesirow's 8-8 analysis; prepare summary for committee meeting.	2.9	1,305.00
8/17/2006	Harvick, C.	Participate in all hands committee call by phone regarding the potential buyers, Diversified Trust Deed Fund proposal for moving forward and steps moving forward for all committees and the Debtor;	1.3	487.50

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/17/2006	Tucker, M.	Work on Diversified Trust Deed Fund proposal to other committees to settle litigation and discuss same with M. Levinson prior to meeting with all committees and Debtor.	0.7	315.00
8/17/2006	Tucker, M.	Participate in meeting with Committees and Debtor on Plan issues.	2.9	1,305.00
8/23/2006	Harwick, C.	Participate in all hands committee call by phone regarding potential buyers, status of plan, allocation of professional cost, etc., review of e-mails regarding the potential commingled prepetition amounts, Debtor and Orrick meeting with J. Milanowski, July loan summary data, and website postings.	1.3	487.50
8/23/2006	Tucker, M.	Participate in conference call with all committees on status and plan issues.	1.5	675.00
8/23/2006	Tucker, M.	Participate in conference call with Committee on status update.	0.9	405.00
8/24/2006	Tucker, M.	Analysis of unpaid servicing fees to USA Commercial Mortgage by Diversified Trust Deed Fund.	1.8	810.00
8/25/2006	Harwick, C.	Review multiple e-mails sent by M. Levinson regarding EPIC agreement and proposed Joint Plan Term Sheet.	0.3	93.75
8/28/2006	Harwick, C.	Discuss plan with A. Jarvis and M. Tucker.	0.5	187.50
8/28/2006	Tucker, M.	Participate in conference call with All committees on status issues, plan and sale offers.	1.1	495.00
8/28/2006	Tucker, M.	Discuss Plan issues with A. Jarvis and C. Harwick and send e-mail to Diversified Trust Deed Fund team.	0.5	225.00
8/29/2006	Tucker, M.	Review term sheet for plan by First Trust Deed Fund and counter by USA Commercial Mortgage committee.	0.9	405.00
8/29/2006	Tucker, M.	Initial review of Plan of Reorganization.	1.6	720.00
8/29/2006	Tucker, M.	Participate in conference call with all committee professionals and Debtor on plan and sale issues.	1.0	450.00
8/29/2006	Tucker, M.	Participate in conference call with USA Capital Mortgage committee professionals and Diversified Trust Deed Fund professionals regarding plan negotiations.	1.0	450.00
8/30/2006	Harwick, C.	Review Unsecured Creditors Committee edits to Joint Plan Term Sheet.	0.4	150.00
8/30/2006	Tucker, M.	Analyze USA Commercial Mortgage plan term sheet and compare to First Trust Deed Fund plan term sheet; discuss same with counsel.	1.4	630.00
8/30/2006	Tucker, M.	Participate in status call with Debtor and all committees on plan and sale process and follow up discussion with Diversified Trust Deed Fund counsel.	1.4	630.00
8/30/2006	Tucker, M.	Follow up calls with all committees and Debtor on plan and sales process.	1.1	495.00

<b>Date</b>	<b>Consultant</b>	<b>Description</b>	<b>Hours</b>	<b>Fees</b>
8/31/2006	Harwick, C.	Prepare for and participate in meeting with representatives of all four committees to discuss the Revised Joint PlanTerm Sheet, potential bidder offers, plan options and recovery expectations.	4.0	1,500.00
8/31/2006	Tucker, M.	Participate with all committee professionals on term sheet and sale discussions.	2.1	945.00
<i>Total for Plan and Other Restructure Related Work:</i>			43.6	18,446.25
<b><i>Grand Total</i></b>			532.5	\$205,779.50

***USA Capital Diversified Trust Deed Fund***  
***Summary Exhibit D***  
***Professional Expenses Incurred by Category***  
***For the Period of 8/1/2006 through 8/31/2006***

<b><i>Consultant</i></b>	<b><i>Date Incurred</i></b>	<b><i>Description of Expense</i></b>	<b><i>Amount</i></b>
<b><i>Airfare</i></b>			
Harwick, C.	8/4/2006	Air Fare from PHX on 8/4/06 to LAS returned 8/4/06.	266.60
Harwick, C.	8/8/2006	Air Fare from PHX on 8/8/06 to LAX returned 8/9/06.	240.60
Harwick, C.	8/15/2006	Air Fare from PHX on 8/15/06 to LAS returned 8/16/06.	246.60
Tucker, M.	8/16/2006	Air Fare from PHX on 8/16/06 to LAS returned 8/16/06.	251.60
Harwick, C.	8/22/2006	Air Fare from PHX on 8/22/06 to Ontario, California returned on 8/22/06 for meeting with Roripaugh and Fiesta Development.	239.10
Tucker, M.	8/28/2006	Air Fare from PHX on 8/28/06 to LAS returned 8/28/06.	251.60
Harwick, C.	8/28/2006	Air Fare from PHX on 8/28/06 to LAS returned 8/28/06.	246.60
Tucker, M.	8/28/2006	Air Fare from PHX on 8/28/06 to LAS returned 8/28/06.	251.60
Belt, D.	8/30/2006	Air Fare from PHX on 8/30/06 to LAS returned 8/30/06.	246.60
Harwick, C.	8/30/2006	Air Fare from PHX on 8/30/06 to LAS returned 8/31/06.	246.60
<b><i>Total for Airfare:</i></b>			<b><i>2,487.50</i></b>
<b><i>Lodging</i></b>			
Harwick, C.	8/9/2006	Lodging in Los Angeles, CA for 1 Night, Check In 8/11/06 - Check Out 8/12/06.	226.91
Harwick, C.	8/15/2006	Lodging in Las Vegas, NV for 1 Night, Check In 8/15/06 - Check Out 8/16/06.	163.50
Harwick, C.	8/31/2006	Lodging in Las Vegas, Nevada for 1 Night, Check In 8/30/06 - Check Out 8/31/06.	152.55
<b><i>Total for Lodging:</i></b>			<b><i>542.96</i></b>
<b><i>Meals</i></b>			
Harwick, C.	8/8/2006	Lunch.	5.66
Harwick, C.	8/9/2006	Dinner.	1.99
Harwick, C.	8/9/2006	Lunch.	8.77

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
Harwick, C.	8/15/2006	Lunch.	17.00
Tucker, M.	8/16/2006	Lunch.	20.42
Tucker, M.	8/16/2006	Dinner.	15.18
Harwick, C.	8/22/2006	Lunch.	10.61
Harwick, C.	8/22/2006	Breakfast.	11.00
Tucker, M.	8/28/2006	Lunch.	14.59
Harwick, C.	8/28/2006	Breakfast.	7.83
Belt, D.	8/30/2006	Dinner.	25.00
<i>Total for Meals:</i>			<b>138.05</b>
<i>Other</i>			
Harwick, C.	8/9/2006	Miscellaneous expense for men's clothing for unexpected overnight stay to meet with Ashby in LA.	109.33
Harwick, C.	8/9/2006	Miscellaneous expense for personal toiletries for unexpected overnight stay to meet with Ashby in LA.	26.37
Harwick, C.	8/31/2006	Internet Provider Charges - hotel - Las Vegas, Nevada on 8/30/06 - 8/31/06	10.99
<i>Total for Other:</i>			<b>146.69</b>
<i>Transportation</i>			
Harwick, C.	8/4/2006	Parking at PHX, 1 day.	20.00
Harwick, C.	8/4/2006	Taxi - LAS to courthouse.	24.00
Harwick, C.	8/8/2006	Taxi - LAX to Stutman office.	53.00
Harwick, C.	8/9/2006	Parking at PHX, 2 days.	40.00
Harwick, C.	8/9/2006	Taxi - Century City to airport	33.00
Harwick, C.	8/15/2006	Taxi - LAS to Beckley Singleton office.	30.00
Tucker, M.	8/16/2006	Parking at PHX, 1 day.	20.00
Tucker, M.	8/16/2006	Taxi - LAS to Beckley Singleton office.	24.00
Harwick, C.	8/16/2006	Parking at PHX, 2 days.	40.00
Tucker, M.	8/16/2006	Mileage home to PHX and return (14 miles)	6.23
Harwick, C.	8/22/2006	Parking at PHX, 1 day.	20.00
Harwick, C.	8/22/2006	Rental Car Expenses 8/22/06 through 8/22/06 in Ontario, California for meet with Roripaugh and Fiesta Development.	106.56
Tucker, M.	8/28/2006	Mileage home to PHX and return (14 miles)	6.23

<i><b>Consultant</b></i>	<i><b>Date Incurred</b></i>	<i><b>Description of Expense</b></i>	<i><b>Amount</b></i>
Harwick, C.	8/28/2006	Taxi - LAS to USA Commercial Mortgage offices.	18.00
Harwick, C.	8/28/2006	Parking at PHX, 1 day.	20.00
Tucker, M.	8/28/2006	Parking at PHX, 1 day.	20.00
Belt, D.	8/30/2006	Parking at PHX, 1 day.	20.00
Harwick, C.	8/30/2006	Taxi - LAS to R. Worthen's home for meeting.	48.00
Harwick, C.	8/31/2006	Parking at PHX, 1.5 days.	38.00
<i>Total for Transportation:</i>			<b>587.02</b>
<b><i>Grand Total</i></b>			<b>\$3,902.22</b>